

Weekly Market Brief

AIB Treasury Economic Research Unit



AIB's Economic Research Unit would like to take this opportunity to wish all our readers a happy Christmas and a prosperous New Year



ECONOMIC DIARY*

Monday 22nd - Friday 26th December 2025

Date	UK & Irish Time (GMT)	Release	Previous	Forecast
Mon 22nd	UK:	07:00	GDP (Q3: Second Reading)	+0.1% (+1.3%)
Tues 23rd	SPA:	08:00	GDP (Q3: Final Reading)	+0.6% (+2.8%)
	US:	13:30	GDP (Q3: Advanced Reading)	+3.8% S.a.a.r.
	US:	15:00	PCE Prices (Q3: Advanced Reading)	+2.1%
			- Core PCE Prices	+2.6%
	US:	14:15	Industrial Production (October)	+0.1% (+1.6%)
			- Manufacturing Output	+0.0%
			- Capacity Utilisation	75.9%
	US:	15:00	Conference Board Consumer Confidence (Dec)	88.7
	US:	15:00	New Home Sales (November)	+0.61m
Wed 24th	US:	13:30	Initial Jobless Claims (w/e 15th December)	+224,000
Thurs 25th	IRE/UK/US:	Christmas Day (Public Holiday)		
Fri 26th	IRE/UK:	St. Stephen's Day (Public Holiday)		

* See overleaf for Economic Diary 29th December 2025 - 2nd January 2026

♦ Month-on-month changes (year-on-year shown in brackets)

All forecasts AIB ERU, historical data in the Economic Diary derived from publicly available sources

Forecasts : Reuters and Other Publicly Available Sources, AIB ERU





ECONOMIC DIARY

Monday 29th December 2025 - Friday 2nd January 2026

AIB
Treasury
Economic
Research

David
McNamara
Chief
Economist

John Fahey
Senior
Economist

Daniel
Noonan
Economist

Date	UK & Irish Time (GMT)	Release	Previous	Forecast
This Week: ECB Speakers: BoE Speakers: Fed Speakers:				
Mon 29th	IRE:	Bank Holiday		
Tue 30th	SPA:	08:00	Flash HICP Inflation (December)	+0.0% (+3.2%)
	US:	14:00	Case-Shiller House Prices (October)	+0.1% (+1.4%)
	US:	19:00	Fed FOMC Meeting Minutes (9-10th December)	
Wed 31st	US:	13:30	Initial Jobless Claims (w/e 22nd December)	
Thu 1st	IRE/UK/US:	New Year's Day (Public Holiday)		
Fri 2dd	IRL:	01:01	AIB Manufacturing PMI (December)	52.8
	EU-20:	09:00	Final HCOB Manufacturing PMI (December)	49.2
	EU-20:	09:00	M3 Money Annual Growth (November)	(+2.8%)
			- Loans to Households	(+2.8%)
	UK:	09:30	Final S&P Manufacturing PMI (December)	51.2
	US:	14:45	Final S&P Manufacturing PMI (December)	51.8

Please note, the next AIB Weekly Market Brief & Economic Diary will be published on January 6th 2025

♦ Month-on-month changes (year-on-year shown in brackets)

All forecasts AIB ERU, historical data in the Economic Diary derived from publicly available sources

This publication is for information purposes and is not an invitation to deal. The information is believed to be reliable but is not guaranteed. Any expressions of opinions are subject to change without notice. This publication is not to be reproduced in whole or in part without prior permission. In the Republic of Ireland it is distributed by Allied Irish Banks, p.l.c. In the UK it is distributed by Allied Irish Banks, plc and Allied Irish Banks (GB). In Northern Ireland it is distributed by First Trust Bank. In the United States of America it is distributed by Allied Irish Banks, plc. Allied Irish Banks, p.l.c. is regulated by the Central Bank of Ireland. Allied Irish Bank (GB) and First Trust Bank are trade marks used under licence by AIB Group (UK) p.l.c. (a wholly owned subsidiary of Allied Irish Banks, p.l.c.), incorporated in Northern Ireland. Registered Office 92 Ann Street, Belfast BT1 3HH. Registered Number NI 18800. Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. In the United States of America, Allied Irish Banks, p.l.c., New York Branch, is a branch licensed by the New York State Department of Financial Services. Deposits and other investment products are not FDIC insured, they are not guaranteed by any bank and they may lose value. Please note that telephone calls may be recorded in line with market practice.