



AIB - Listing of Contingent Capital Notes

27th October 2011

Allied Irish Banks, p.l.c. ("AIB") announces that, following the issue of EUR1.6 billion of contingent capital notes (the "Contingent Capital Notes") at par to the Minister for Finance (the "Minister") on 27 July 2011, the Irish Stock Exchange (the "ISE") has today approved the admission of the Contingent Capital Notes to the Official List of the ISE and to trading on the Global Exchange Market of the ISE, an exchange-regulated market (the "Listing").

Listing particulars were today approved by the ISE in connection with the Listing and will be available shortly on AIB's website at www.aib.ie.

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[This announcement contains "forward-looking statements", within the meaning of Section 27A of the US Securities Act and Section 21E of the US Securities Exchange Act of 1934, regarding the belief or current expectations of AIB, AIB's Directors and other members of its senior management about AIB's business and the transactions described in this announcement, including statements relating to possible future write downs or impairments. Generally, words such as "may", "could", "will", "expect", "intend", "estimate", "anticipate", "believe", "plan", "seek", "continue", "should", "assume", "target", "goal", "would" or similar expressions identify forward-looking statements. All statements other than statements of historical fact are, or may be deemed to be, forward-looking statements.

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