## Weekly Market Brief

AIB Treasury Economic Research Unit





AIB's Economic Research Unit would like to take this opportunity to wish all our readers a happy Christmas and a prosperous New Year



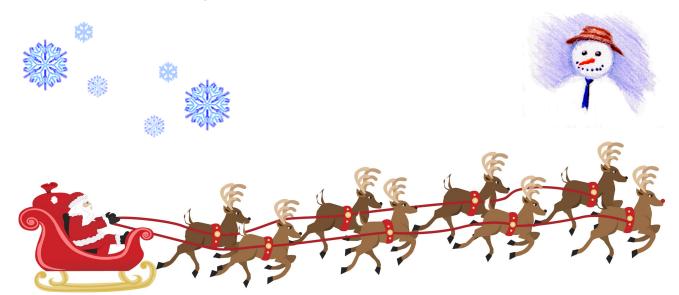
## **ECONOMIC DIARY**

Monday 23rd December - Friday 27th December 2019

Date	(	UK & Irish Time (GMT)	Release	Previous	Forecast
This Week:					
Mon 23rd	US:	13.30	National Activity Index (November)	-0.71	
	US:	13.30	Durable Goods (November)	+0.5%	+1.4%
	US:	15.00	New Home Sales (November)	-0.7%/0.733m	+0.3%/0.735m
Tues 24th	IRL/UK/EU-19/US:		Christmas Eve (Early Market Close)		
Wed 25th	IRL/UK/EU-19/US:		Christmas Day (Market Holiday)		
Thurs 26th	IRL/UK/EU-19:		St. Stephen's / Boxing Day (Market Holiday)		
	US:	13.30	Initial Jobless Claims (w/e 16th December)	234,000	220,000
	JPN:	23.30	Unemployment / Jobs: Applicants (November)	2.4% / 1.57	2.4% / 1.57
	JPN:	23.50	Preliminary Industrial Output (November)	-4.5%	-1.4%
Fri 27th	IRL:		Bank Holiday		

• Month-on-month changes (year-on-year shown in brackets)
All forecasts AIB ERU, historical data in the Economic Diary derived from publicly available sources

Forecasts: Reuters and Other Publicly Available Sources, AIB ERU









## **ECONOMIC DIARY**

Monday 30th December 2019 - Friday 3rd January 2020

Date	UK	& Irish Tin (GMT)	ne Release	Previous	Forecast
This Week:	Fed Speakers:		Evans (Friday)		
Mon 30th	GER:	07.00	Retail Sales (November)	-1.9%	+1.0%
	US:	13.30	Advance Goods Trade Balance (November)	-\$66.80bn	-\$67.75bn
	US:	15.00	Pending Home Sales (November)	-1.7% / 106.7	+1.0% / 107.8
Tues 31st	JPN:		Market Holiday		
	CHINA:	01.00	NBS Manufacturing PMI (December)	50.2	
			- Non-Manufacturing	54.4	
	US:	14.00	Case-Shiller House Prices (October)	+0.4% (+2.1%)	
	US:	15.00	Conference Board Consumer Confidence (Dec.)	125.5	128.3
Wed 1st	IRL/EU-19/UK/US		New Year's Day (Market Holiday)		
Thurs 2nd	JPN:		Market Holiday		
	IRL:	01.01	AIB Manufacturing PMI (December)	49.7	
	UK:	07.00	Nationwide House Prices (December)	+0.5% (+0.8%)	
	EU-19:	09.00	Final Markit Manufacturing PMI (December)	46.9 / 45.9 (p)	45.9
	UK:	09.30	Final CIPS / Markit Manufacturing PMI (December)	48.9 / 47.4 (p)	47.4
	US:	13.30	Initial Jobless Claims (w/e 23rd December)		
	US:	14.45	Final Markit Manufacturing PMI (December)	52.6 / 52.5 (p)	52.5
Fri 3rd	JPN:		Market Holiday		
	FRA:	07.45	Preliminary HICP (December)	(+1.2%)	(+1.4%)
	GER:	08.55	Unemployment (December)	5.0%	5.0%
	EU-19:	09.00	M3 Money Supply (November)	(+5.6%)	(+5.7%)
	UK:	09.30	BoE Mortgage Approvals (November)	64,602	64,300
	UK:	09.30	CIPS / Markit Construction PMI (December)	45.3	45.6
	GER:	13.00	Preliminary HICP (December)	(+1.2%)	(+1.5%)
	US:	15.00	Manufacturing ISM (December)	48.1	49.0
	US:	15.00	Construction Spending (November)	-0.8%	+0.3%
	IRL:	16.30	Exchequer Balance (2019)	2018: €0.1bn	-€0.2bn
	IRL:	16.30	General Government Balance (2019)	2018: €0.2bn	€1.4bn
	US:	19.00	Minutes from the Fed's December Meeting Publish	ned	

Treasury Economic Research

AIB

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Please note, the next AIB Weekly Market Brief & Economic Diary will be published on January 3rd 2020

Month-on-month changes (year-on-year shown in brackets)
 All forecasts AIB ERU, historical data in the Economic Diary derived from publicly available sources

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