



3 July 2015

AIB ANNOUNCES DATE FOR HALF YEARLY FINANCIAL REPORT 2015

Allied Irish Banks, p.l.c. (“AIB”) will publish its Half Yearly Financial Report 2015 at 07.00 on Friday, 7 August 2015.

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Important Information

AIB currently has c.523 billion ordinary shares in issue, of which 99.8% are held by the Irish Strategic Investment Fund (ISIF), mainly following the issue of 500 billion ordinary shares to the National Pensions Reserve Fund Commission (the predecessor to the ISIF) in July 2011 at a price of €0.01 per share. Based on the number of shares in issue and the closing share price of 2 July 2015, AIB trades on a valuation multiple of c. 6x (excluding the 2009 Preference Shares) the net asset value (NAV) of the Group as at 31 December 2014. The Group continues to note that the median for comparable European banks is c. 1x NAV.

Copies of other relevant market disclosures can be found at the following link: investorrelations.aib.ie