



# Tax Certification Form for Personal Customers (including sole traders) - Tax Information Update

## Customer Information Notice

Under Irish tax law we need you to confirm some details for us.

We have to report to Irish Revenue the details of accounts held by customers who are US Citizens and/or tax resident outside of Ireland. The details that may be shared with Irish Revenue include: name, address, tax reference number, US citizenship, tax residence, date of birth, place of birth, account number, account balance at year end and interest payments made during the calendar year. Irish Revenue may share this information with other tax authorities. The legislation under which we request this information are the Foreign Account Tax Compliance Act (FATCA) and the Common Reporting Standard (CRS).

Please complete all sections. If we do not get the information, we may not be able to update your tax details.

We cannot provide tax advice, however you can get more information from your tax advisor or on the Automatic Exchange of Information portal on the Irish Revenue website.

If your tax status changes, please let us know.

Customer Name:

Bank Account Number:  Sort Code

Home Address:

Address Line 2:

Address Line 3:

County:

Country:

Date of Birth:  Day /  Month /  Year

Are you a US Citizen? No  Yes

If you are a US Citizen please include the United States as one of the countries below and provide your US Tax Reference Number (TRN).

### In what country(ies) are you tax resident?

Please fill in the TRN for each country in which you are tax resident. If you are only tax resident in the Republic of Ireland or in a country that does not provide a TRN leave the TRN field blank.

**NOTE: You must provide at least one Country of Tax Residence below.**

Country of Tax Residence <input type="text"/>	Country of Tax Residence <input type="text"/>	Country of Tax Residence <input type="text"/>
Tax Reference Number <input type="text"/>	Tax Reference Number <input type="text"/>	Tax Reference Number <input type="text"/>

**Signature:**

Date of signature:  Day /  Month /  Year

**For bank use only**

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Our ref

**Data Protection Notice**

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For information in relation to how we collect personal information about you, how we use it and how you can interact with us about it, see our Data Protection Notice in branches and online. It may change from time to time.

Terms and Conditions apply.  
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