

# Monthly Income & Expenditure Planner

Number in Household	
Adults	
Children	
<b>Overall Income</b>	€ MONTHLY
Wages/Salary (Own net monthly)	
Wages/Salary (Partner's net monthly)	
Rental Income	
Rent-a-Room	
Maintenance Payments	
Social Welfare	
Benefits (Child/Unemployment/Other)	
Mortgage Tax Relief	
Other Income	
<b>TOTAL INCOME</b>	
<b>Essential Expenditure</b>	
Mortgage	
Rent	
Maintenance Payment	
Property Management Fee	
Home Insurance	
Childcare	
Food	
Mobile Phone	
TV Licence	
Utility Bills: <ul style="list-style-type: none"> <li>- Electricity</li> <li>- Heat</li> <li>- Gas</li> <li>- Landline Telephone Costs</li> <li>- Bin/Waste Management</li> <li>- Water Charges</li> <li>- Cable or satellite TV, Broadband etc</li> </ul>	

<b>Financial Commitments</b>	
Mortgage Protection Insurance	
Insurance (Life/Health)	
Loans (Car, Personal, Credit Union etc)	
Credit Card Repayment	
Savings/Investments Plan	
Pension Contribution	
<b>Other Costs</b>	
Clothing/Footwear	
Education (Fees, Books, Uniforms etc)	
Medical/Dental	
Repairs & Maintenance	
Other	
<b>Travel Costs</b>	
Fuel	
Public Transport	
Parking	
Car Insurance, tax, repairs & servicing	
Other	
<b>Lifestyle</b>	
Gym Membership	
Subscriptions/Club Memberships	
Socialising/Hobbies	
Special Occasions	
Holidays	
Newspapers/Magazines	
Tobacco	
Charitable Donations	
Ad hoc (hairdresser, beautician etc)	
Other	
<b>TOTAL EXPENDITURE</b>	
<b>TOTAL INCOME MINUS EXPENDITURE</b>	
<b>INCOME</b>	
<b>EXPENDITURE</b>	
<b>BALANCE</b>	