



All data vs 2019 unless otherwise stated

**\*ITIC estimates**

## Air & Sea

	May '22	May '22 vs '19	YTD '22	'22 vs '19
Dublin Airport	2,603,427	-13%	9,174,998	-26%
Cork Airport	203,599	-15%	684,565	-26%
Shannon Airport	143,769	-13%	477,648	-21%
Ferries (Apr 2022)	198,000	-14%	403,000	-24%

## Selected performance indicators

Inflation (vs 2019)	EWSS OVERALL	Europe Brent spot price av. mnth. \$ per barrel
May 2019: 1.0%	By end of EWSS 29% paid	May. 2022: \$113.00
May 2022: 7.8%	out to tourism businesses	May. 2019: \$67.00

## Outlook & Challenges

- Visitor arrivals continued a strong recovery trend in May as total airline and ferry passenger demand grew.
- As month on month visitor traffic increases, the availability of accommodation and car hire, together with business inflation and a tightening labour market, could threaten a sustained strong recovery over the peak season.
- The market outlook for the latter part of the year into 2023 looks challenging as disposable incomes decline due to inflation and rising interest rates.

## North America

Arrivals \*220,000 | -15%  
YTD \*526,000 | -35%

## Great Britain

Arrivals \*280,000 | -17%  
YTD \*997,000 | -33%

## Continental Europe

Arrivals \*320,000 | -13%  
YTD \*1,131,000 | -23%

## Rest of World

Arrivals \*46,000 | -23%  
YTD \*132,000 | -43%

## TOTAL MAY '22

**ARRIVALS**  
\*866,000 | -15%

**YEAR TO DATE**  
\*2,786,000 | -30%

