



All data vs 2019 unless otherwise stated

***ITIC estimates**

Air & Sea

	Jul '22	Jul '22 vs '19	YTD '22	'22 vs '19
Dublin Airport	3,066,000	-11%	15,091,600	-21%
Cork Airport	265,000	-11%	1,197,800	-20%
Shannon Airport	181,000	-7%	815,400	-17%
Ferries (Jun 2022)	223,000	-16%	795,000	-22%

Selected performance indicators

Inflation (HCPI) <small>(vs 2019)</small>	Europe Brent Oil <small>spot price av. mnth. \$ per barrel</small>	Domestic Tourism <small>Source: CSO (July 2022)</small>
Jul 2022: 9.6%	Jul 2022: \$113.00	Q1: 2.3m overnights
Jul 2019: 1.1%	Jul 2019: \$65.00	+7% vs Q1 2020

Outlook & Challenges

- July saw strong visitor demand, despite operational challenges and labour shortages.
- Weaker economic outlook and consumer confidence point to a difficult Q4 and a challenging 2023 for inbound tourism.
- Ireland's competitiveness is under threat as input costs and prices rise faster than the European average.

North America
Visitors *268,000 | -8%
YTD *1,054,000 | -25%

Great Britain
Visitors *316,000 | -11%
YTD *1,593,000 | -26%

Continental Europe
Visitors *390,000 | -7%
YTD *1,861,000 | -17%

Rest of World
Visitors *56,000 | -37%
YTD *238,000 | -40%

TOTAL JUL '22 VISITORS
***1,030,000 | -11%**
YEAR TO DATE
***4,746,000 | -24%**

