



All data vs 2019 unless otherwise stated

***ITIC estimates**

Air & Sea

	Jun '22	Jun '22 vs '19	YTD '22	'22 vs '19
Dublin Airport	2,846,000	-12%	12,021,400	-23%
Cork Airport	248,000	-11%	932,600	-23%
Shannon Airport	157,000	-15%	634,670	-21%
Ferries (May 2022)	169,000	-21%	527,000	-24%

Selected performance indicators

Inflation (vs 2019)	EWSS OVERALL	Europe Brent spot price av. mnth. \$ per barrel
Jun 2022: 9.6%	By end of EWSS 29% paid	Jun. 2022: \$123.00
Jun 2019: 1.1%	out to tourism businesses	Jun. 2019: \$64.00

Outlook & Challenges

- Visitor arrivals continued to rebound in June driven by pent up demand and deferred bookings - a unique post Covid demand pattern.
- Irish tourism facing supply side constraints across accommodation, car hir and labour over the peak months which are likely to cap recovery.
- The deteriorating macroeconomic environment is dampening consumer sentiment globally with 2023 shaping up to be a more challenging year than 2022.

North America

Arrivals ***260,000** | -13%
YTD ***786,000** | -30%

Great Britain

Arrivals ***280,000** | -11%
YTD ***1,277,000** | -29%

Continental Europe

Arrivals ***340,000** | -9%
YTD ***1,471,000** | -20%

Rest of World

Arrivals ***50,000** | -33%
YTD ***182,000** | -41%

TOTAL JUN '22

ARRIVALS
***930,000** | -13%

YEAR TO DATE
***3,716,000** | -26%

