



All data vs 2019 unless otherwise stated

**\*ITIC estimates**

## Air & Sea

	Mar '22	Mar '22 vs '19	YTD '22	'22 vs '19
Dublin Airport	1,860,000	-24%	4,179,100	-36%
Cork Airport	126,000	-28%	288,400	-39%
Shannon Airport	87,000	-20%	201,000	-33%
Ferries (Feb 2022)	66,000	-24%	120,000	-34%

## Selected performance indicators

Dublin Hotels (vs 2019)	Employment (2021 & 2019)	Europe Brent spot price av. mnth. \$ per barrel
Occ. 73% (vs 83%)	Q4 2021: 242,500	Mar. 2022: \$117.25
*Hotel stock not comparable	Q4 2019: 268,500	Mar. 2019: \$67.86

## Outlook & Challenges

- Tourism recovery continued on an upward trajectory in March although outbound travel is estimated to have outpaced rate of inbound tourism.
- Conflict in Ukraine, higher energy prices and rising inflation combine to dent consumer confidence at a critical period for holiday planning.
- Outlook for summer remains cautiously optimistic with strong air access into Ireland from key source markets.

**North America**  
 Arrivals \*90,000 | -45%  
 YTD \*166,000 | -55%

**Great Britain**  
 Arrivals \*195,000 | -26%  
 YTD \*457,000 | -44%

**Continental Europe**  
 Arrivals \*230,000 | -21%  
 YTD \*501,000 | -31%

**Rest of World**  
 Arrivals \*25,000 | -30%  
 YTD \*56,000 | -53%

**TOTAL MAR '22**  
**ARRIVALS**  
**\*540,000 | -31%**  
**YEAR TO DATE**  
**\*1,180,000 | -42%**

