

THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014 (“MAR”).

**AIB Group plc
announces the results of its cash tender offer**

16 May 2025 - AIB Group plc (the “Offeror”) announces the results of its previously announced offer to purchase for cash any and all of its outstanding Fixed-to-Floating Rate Senior Notes due 2026 (the “Notes”) (such offer, the “Offer”).

The Offeror made the Offer on the terms and subject to the conditions set forth in the offer to purchase dated 8 May 2025 as amended by the announcement made by the Offeror on 8 May 2025 entitled “AIB Group plc announces amendment to and extension of cash tender offer” (together, the “Offer to Purchase”) and subject to the offer restrictions set out below and as more fully described in the Offer to Purchase. The Offer to Purchase is available, subject to eligibility confirmation and registration, from the Offer Website: <https://deals.is.kroll.com/aib>.

Capitalized terms used in this announcement and not otherwise defined have the meanings ascribed to them in the Offer to Purchase.

The following table sets forth certain terms of the Offer:

Title of Notes	CUSIP / ISIN Number(s)	Fixed Spread	Reference Yield	Principal Amount Tendered	Principal Amount Outstanding after the Offer	Total Consideration
Fixed-to-Floating Rate Senior Notes due 2026	00135TAC8 (144A) / US00135TAC80 (144A) G0R4HJAC0 (Reg S) / USG0R4HJAC07 (Reg S)	70 basis points	3.990 per cent ⁽¹⁾	U.S.\$469,492,000	U.S.\$280,508,000	U.S.\$1,011.30 ⁽²⁾

Notes:

- (1) The Reference Yield is calculated based on the bid side price of the 3.750 per cent. U.S. Treasury due 30 April 2027 as reported on Bloomberg Reference Page FIT1 at 11:00 a.m. (New York City time) on 15 May 2025.
- (2) Per U.S.\$1,000 in principal amount of Notes purchased pursuant to the Offer.

The Offer expired at 5:00 p.m., New York City time, on 15 May 2025 (the “Expiration Deadline”). The New Financing Condition (as defined in the Offer to Purchase) has been satisfied.

To participate in the Offer, and be eligible to receive the Total Consideration, Holders must have validly tendered and not validly withdrawn their Notes so that they were received by the Information and Tender Agent at or prior to the Expiration Deadline, or deliver a properly completed and duly executed notice of guaranteed delivery by no later than 5:00 p.m. (New York City time) on 16 May 2025, which is the Business Day after the Expiration Deadline, in accordance with the guaranteed delivery procedures described in the Offer to Purchase. No Notes were tendered in the Offer using the guaranteed delivery procedures.

The Total Consideration was calculated in the manner set out in the Offer to Purchase, with reference to the Purchase Yield being the sum of (i) the Fixed Spread of 70bps and (ii) the Reference Yield based on the bid side price of the 3.750 per cent. U.S. Treasury due 30 April 2027 as reported on Bloomberg Reference Page FIT1 at 11:00 a.m. (New York City time) on 15 May 2025.

In addition to the Total Consideration, Holders whose Notes were accepted for purchase will also be eligible to receive a cash payment representing accrued and unpaid interest from, and including, the last interest payment date for the Notes up to, but excluding, the Settlement Date (as defined below). The “Settlement Date” will occur promptly after the Expiration Date and is expected to be on or about 19 May 2025.

The Total Consideration and the Accrued Interest Payment for Notes validly tendered pursuant to the Offer at or prior to the Expiration Deadline, and accepted for purchase, will be paid to Holders on the Settlement Date.

The Offeror has retained Morgan Stanley & Co. LLC to act as the Dealer Manager for the Offer, and Goodbody Stockbrokers UC to act as Structuring Adviser for the Offer and Kroll Issuer Services Limited to act as the Information and Tender Agent for the Offer. Questions regarding the Offer may be directed to Morgan Stanley & Co. LLC at (within the United States) +1 212 761 1057 (U.S. Collect) or +1 800 624 1808 (U.S. toll free) / (outside the United States) +44 20 7677 5040 or by email to liabilitymanagementeuropa@morganstanley.com.

This press release is for informational purposes only and does not constitute an offer to sell, or a solicitation of an offer to buy, any security (including the Notes). No offer, solicitation, or sale will be made in any jurisdiction in which such an offer, solicitation, or sale would be unlawful. The Offer are only being made pursuant to the Offer to Purchase. Holders are urged to carefully read the Offer to Purchase before making any decision with respect to the Offer.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required by the Offeror, the Dealer Manager and the Information and Tender Agent to inform themselves about and to observe any such restrictions.

This announcement is released by AIB Group plc and contains information that qualified as inside information for the purposes of Article 7 of MAR, encompassing information relating to the Offer described above. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Eoin Moore, Head of Term Funding.

DISCLAIMER This announcement must be read in conjunction with the Offer to Purchase. No offer or invitation to acquire any Notes is being made pursuant to this announcement. The distribution of this announcement and the Offer to Purchase in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and the Tender Offer Memorandum comes are required by each of the Offeror, the Dealer Manager, the Structuring Adviser and the Information and Tender Agent to inform themselves about, and to observe, any such restrictions. The Offer has now expired.

Forward-Looking Information

Some of the information contained in this announcement and the Offer to Purchase may constitute “forward-looking statements” within the meaning of the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Although the Offeror has based these forward-looking statements on its expectations and projections about future events, it is possible that actual results may differ materially from its expectations. In many cases, the Offeror includes a discussion of the factors that are most likely to cause forward-looking statements to differ from actual results together with the forward-looking statements themselves.

In addition, Holders should consider the risks described in “*Risk Factors and Other Considerations*” in the Offer to Purchase. Such risks could also cause actual results to differ from forward-looking information. In light of these and other uncertainties, the forward-looking statements included in this announcement and the Offer to Purchase should not be regarded as a representation by the Offeror that its plans and objectives will be achieved.

The Offeror undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information or future events or for any other reason.