

Weekly Market Brief

AIB Treasury Economic Research Unit



AIB's Economic Research Unit would like to take this opportunity to wish all our readers a happy Christmas and a prosperous New Year



ECONOMIC DIARY*

Monday 22nd - Friday 26th December 2025

Date	UK & Irish Time (GMT)	Release	Previous	Forecast
Mon 22nd	UK:	07:00	GDP (Q3: Second Reading)	+0.1% (+1.3%)
Tues 23rd	SPA:	08:00	GDP (Q3: Final Reading)	+0.6% (+2.8%)
	US:	13:30	GDP (Q3: Advanced Reading)	+3.8% S.a.a.r.
	US:	15:00	PCE Prices (Q3: Advanced Reading)	+2.1%
			- Core PCE Prices	+2.6%
	US:	14:15	Industrial Production (October)	+0.1% (+1.6%)
			- Manufacturing Output	+0.0%
			- Capacity Utilisation	75.9%
	US:	15:00	Conference Board Consumer Confidence (Dec)	88.7
	US:	15:00	New Home Sales (November)	+0.61m
Wed 24th	US:	13:30	Initial Jobless Claims (w/e 15th December)	+224,000
Thurs 25th	IRE/UK/US:	Christmas Day (Public Holiday)		
Fri 26th	IRE/UK:	St. Stephen's Day (Public Holiday)		

* See overleaf for Economic Diary 29th December 2025 - 2nd January 2026

♦ Month-on-month changes (year-on-year shown in brackets)

All forecasts AIB ERU, historical data in the Economic Diary derived from publicly available sources

Forecasts : Reuters and Other Publicly Available Sources, AIB ERU





ECONOMIC DIARY

Monday 29th December 2025 - Friday 2nd January 2026

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Date	UK & Irish Time (GMT)	Release	Previous	Forecast
This Week: ECB Speakers: BoE Speakers: Fed Speakers:				
Mon 29th	IRE:	Bank Holiday		
Tue 30th	SPA:	08:00	Flash HICP Inflation (December)	+0.0% (+3.2%)
	US:	14:00	Case-Shiller House Prices (October)	+0.1% (+1.4%)
	US:	19:00	Fed FOMC Meeting Minutes (9-10th December)	
Wed 31st	US:	13:30	Initial Jobless Claims (w/e 22nd December)	
Thu 1st	IRE/UK/US:	New Year's Day (Public Holiday)		
Fri 2dd	IRL:	01:01	AIB Manufacturing PMI (December)	52.8
	EU-20:	09:00	Final HCOB Manufacturing PMI (December)	49.2
	EU-20:	09:00	M3 Money Annual Growth (November)	(+2.8%)
			- Loans to Households	(+2.8%)
	UK:	09:30	Final S&P Manufacturing PMI (December)	51.2
	US:	14:45	Final S&P Manufacturing PMI (December)	51.8

Please note, the next AIB Weekly Market Brief & Economic Diary will be published on January 6th 2025

♦ Month-on-month changes (year-on-year shown in brackets)

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