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AIB Group plc announces the results of its Tender Offer in respect of its €750,000,000 Fixed Rate Callable Resetable Senior Notes due 2026 (ISIN: XS2491963638)

20 March 2025. On 13 March 2025, AIB Group plc (the **Offeror**) announced an invitation to eligible holders of its outstanding €750,000,000 Fixed Rate Callable Resetable Senior Notes due 2026 (ISIN: XS2491963638) (the **Notes**) to tender their Notes for purchase by the Offeror for cash, subject to satisfaction (or waiver) of the New Financing Condition (such invitation, the **Offer**).

The Offer was made on the terms and subject to the conditions contained in a tender offer memorandum dated 13 March 2025 (the **Tender Offer Memorandum**) prepared by the Offeror, and subject to the offer restrictions set out in the Tender Offer Memorandum. Capitalised terms used in this announcement but not defined herein have the meanings given to them in the Tender Offer Memorandum.

The Expiration Deadline for the Offer was 4.00 p.m. (London time) on 19 March 2025. The Offeror hereby announces the results of the Offer.

Results of the Offer

As at the Expiration Deadline, €343,000,000 in aggregate nominal amount of the Notes was validly tendered for purchase in the Offer. The Offeror announces that it has decided to set the Final Acceptance Amount at €343,000,000 and, accordingly, that it accepts for purchase all such Notes validly tendered in the Offer in full, with no *pro rata* scaling. In addition, the Offeror confirms that the New Financing Condition has been satisfied.

The Settlement Date for the Offer is expected to be 21 March 2025.

€407,000,000 in aggregate nominal amount of the Notes will remain outstanding after the Settlement Date.

Morgan Stanley & Co. International plc (Telephone: +44 20 7677 5040; Email: liabilitymanagementeuropa@morganstanley.com; Attention: Liability Management Team, Global Capital Markets) is acting as Dealer Manager for the Offer.

Kroll Issuer Services Limited (Telephone: +44 20 7704 0880; Attention: Arlind Bytyqi; Email: aib@is.kroll.com; Offer Website: <https://deals.is.kroll.com/aib>) is acting as Tender and Information Agent for the Offer.

MARKET ABUSE REGULATION

This announcement is released by AIB Group plc and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR), encompassing information relating to the results of the Offer. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Eoin Moore, Head of Term Funding.

DISCLAIMER This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire any Notes is being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and the Tender Offer Memorandum comes are required by each of the Offeror, the Dealer Manager and the Tender and Information Agent to inform themselves about, and to observe, any such restrictions. The Offer has now expired.