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AIB Group plc announces the results of its Tender Offer in respect of its €500,000,000 Senior Unsecured 1.500 per cent. Notes due 2023 (ISIN: XS1799975765)

4 April 2022. On 28 March 2022, AIB Group plc (the **Offeror**) announced an invitation to eligible holders of its outstanding €500,000,000 Senior Unsecured 1.500 per cent. Notes due 2023 (ISIN: XS1799975765) (the **Notes**) to tender their Notes for purchase by the Offeror for cash (such invitation, the **Offer**).

The Offer was made on the terms and subject to the conditions contained in a tender offer memorandum dated 28 March 2022 (the **Tender Offer Memorandum**) prepared by the Offeror, and subject to the offer restrictions set out in the Tender Offer Memorandum. Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum.

The Expiration Deadline for the Offer was 4.00 p.m. (London time) on 1 April 2022. The Offeror hereby announces the results of the Offer.

Results of the Offer

As at the Expiration Deadline, €246,520,000 in aggregate nominal amount of the Notes was validly tendered for purchase in the Offer. The Offeror announces that it accepts for purchase all such Notes validly tendered in the Offer in full and that there will be no scaling of any validly tendered Notes for purchase. In addition, the Offeror confirms that the New Financing Condition has been satisfied.

The Settlement Date for the Offer is expected to be 5 April 2022.

BofA Securities Europe SA (Telephone: +33 1 877 01057; Email: DG.LM-EMEA@bofa.com; Attention: Liability Management), and **J.P. Morgan SE** (Telephone: +44 20 7134 2468; Email: liability_management_EMEA@jpmorgan.com; Attention: Liability Management) are acting as Dealer Managers for the Offer.

Goodbody Stockbrokers UC is acting as Structuring Adviser for the Offer.

Lucid Issuer Services Limited (Telephone: +44 20 7704 0880; Attention: Arlind Bytyqi; Email: aib@lucid-is.com) is acting as Tender and Information Agent for the Offer.

MARKET ABUSE REGULATION

This announcement is released by AIB Group plc and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR), encompassing information relating to the results of the Offer. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Mark Whelan, Head of Term Funding.

DISCLAIMER This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire any Notes is being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and the Tender Offer Memorandum comes are required by each of the Offeror, the Dealer Managers, the Structuring Adviser and the Tender and Information Agent to inform themselves about, and to observe, any such restrictions. The Offer has now expired.