

| Bond Data Table   |        |        |        |        |
|-------------------|--------|--------|--------|--------|
|                   | Sep-23 | Dec-23 | Mar-24 | Jun-24 |
| <b>Volume €m</b>  |        |        |        |        |
| 0-1 Year          | 750    | 1,500  | 1,500  | 1,500  |
| 1-2 Years         | 1,500  | 1,500  | 1,500  | 1,500  |
| 2-3 Years         | 1,500  | 750    | 750    | 750    |
| 3-4 Years         | 1,500  | 1,500  | 1,505  | 1,505  |
| 4-5 Years         | 1,505  | 2,505  | 2,750  | 2,750  |
| 5-10 Years        | 3,020  | 2,020  | 1,020  | 1,020  |
| 10 Years+         | 0      | 0      | 0      | 0      |
| <b>% of Total</b> |        |        |        |        |
| 0-1 Year          | 7.7%   | 15.3%  | 16.6%  | 16.6%  |
| 1-2 Years         | 15.3%  | 15.3%  | 16.6%  | 16.6%  |
| 2-3 Years         | 15.3%  | 7.7%   | 8.3%   | 8.3%   |
| 3-4 Years         | 15.3%  | 15.3%  | 16.7%  | 16.7%  |
| 4-5 Years         | 15.4%  | 25.6%  | 30.5%  | 30.5%  |
| 5-10 Years        | 30.9%  | 20.7%  | 11.3%  | 11.3%  |
| 10 Years+         | 0.0%   | 0.0%   | 0.0%   | 0.0%   |
| <b>Number</b>     |        |        |        |        |
| 0-1 Year          | 1      | 2      | 2      | 2      |
| 1-2 Years         | 2      | 2      | 2      | 2      |
| 2-3 Years         | 2      | 1      | 1      | 1      |
| 3-4 Years         | 2      | 2      | 3      | 3      |
| 4-5 Years         | 3      | 4      | 3      | 3      |
| 5-10 Years        | 5      | 4      | 3      | 3      |
| 10 Years+         | 0      | 0      | 0      | 0      |
| <b>% of Total</b> |        |        |        |        |
| 0-1 Year          | 6.7%   | 13.3%  | 14.3%  | 14.3%  |
| 1-2 Years         | 13.3%  | 13.3%  | 14.3%  | 14.3%  |
| 2-3 Years         | 13.3%  | 6.7%   | 7.1%   | 7.1%   |
| 3-4 Years         | 13.3%  | 13.3%  | 21.4%  | 21.4%  |
| 4-5 Years         | 20.0%  | 26.7%  | 21.4%  | 21.4%  |
| 5-10 Years        | 33.3%  | 26.7%  | 21.4%  | 21.4%  |
| 10 Years+         | 0.0%   | 0.0%   | 0.0%   | 0.0%   |

**Total Bonds €bn**

9,025

**Total Number of Bonds**

14

| AIB Mortgage Bank Covered Bonds as at 30 June 2024 |                |                      |                 |               |              |                        |                  |                   |
|--|----------------|----------------------|-----------------|---------------|--------------|------------------------|------------------|-------------------|
| Series   | Issue Currency | Deal Nominal Amount  | Issue Date      | Maturity Date | ISIN Code    | Coupon %               | Fixed / Floating | Payment Frequency |
| 36   | EUR            | 750,000,000          | 15-Nov-2018     | 15-Nov-2024   | XS1910291787 | 1 month Euribor + 0.75 | Floating         | Monthly           |
| 37   | EUR            | 750,000,000          | 15-Nov-2018     | 15-May-2025   | XS1910291605 | 1 month Euribor + 0.75 | Floating         | Monthly           |
| 38   | EUR            | 750,000,000          | 15-Nov-2018     | 15-Nov-2025   | XS1910291514 | 1 month Euribor + 0.75 | Floating         | Monthly           |
| 39   | EUR            | 750,000,000          | 15-Nov-2018     | 15-May-2026   | XS1910291431 | 1 month Euribor + 0.75 | Floating         | Monthly           |
| 33   | EUR            | 750,000,000          | 24-Feb-2017     | 24-Feb-2027   | XS1572428651 | 1 month Euribor + 0.85 | Floating         | Monthly           |
| 35   | EUR            | 750,000,000          | 13-Jul-2017     | 13-Jul-2027   | XS1647082095 | 1 month Euribor + 0.75 | Floating         | Monthly           |
| 41   | EUR            | 750,000,000          | 23-Jan-2020     | 15-Jan-2028   | XS2104301309 | 1 month Euribor + 1.30 | Floating         | Monthly           |
| 14   | EUR            | 5,000,000            | 28-Apr-2010     | 28-Apr-2028   | XS0504676510 | 5.580                  | Fixed            | Annually          |
| 40   | EUR            | 750,000,000          | 23-Jan-2020     | 15-Jul-2028   | XS2104301135 | 1 month Euribor + 1.30 | Floating         | Monthly           |
| 43   | EUR            | 1,000,000,000        | 25-May-2023     | 15-Nov-2028   | XS2629504338 | 1 month Euribor + 0.26 | Floating         | Monthly           |
| 44   | EUR            | 1,000,000,000        | 25-May-2023     | 15-May-2029   | XS2630115462 | 1 month Euribor + 0.26 | Floating         | Monthly           |
| 45   | EUR            | 1,000,000,000        | 25-May-2023     | 15-Nov-2029   | XS2630115546 | 1 month Euribor + 0.26 | Floating         | Monthly           |
| 12   | EUR            | 10,000,000           | 12-Feb-2010     | 12-Feb-2030   | XS0486207870 | 5.000                  | Fixed            | Annually          |
| 13   | EUR            | 10,000,000           | 01-Mar-2010     | 01-Mar-2030   | XS0489775535 | 5.000                  | Fixed            | Annually          |
|  |                | <b>9,025,000,000</b> | <b>in issue</b> |               |              |                        |                  |                   |