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Strictly Private and Confidential

The Directors AIB Group plc 10 Molesworth Street Dublin 2 D02 R126

3 April 2024

Dear Directors,

AIB Group plc (the "Company", "AIB")

We refer to the circular (**the "Circular"**) to be published by AIB on or around the date of this letter relating to, *inter alia*, the proposed off-market directed buyback of a certain number of ordinary shares in AIB from the Minister of Finance of Ireland.

Pursuant to Listing Rule 12.3.1(10), we hereby give our consent to the inclusion in the Circular of our name and references thereto in the form and context in which they appear.

Yours faithfully,

For and on behalf of Goodbody Stockbrokers Unlimited Company

Wealth Management | Investment Banking | Asset Management

Directors: W Brazil, C Bryce, D Galvin, J Garvey, S Howley, J Kehoe, F O'Dwyer, M Tormey, M Whitelaw. Goodbody Stockbrokers UC registered in Ireland No. 54223. Registered Office: Ballsbridge Park, Ballsbridge, Dublin 4, Ireland, VAT Reg No. 1410304P.

Goodbody Stockbrokers UC, trading as Goodbody, is regulated by the Central Bank of Ireland. In the UK, Goodbody is also subject to regulation by the Financial Conduct Authority. Goodbody is a member of Euronext Dublin and the London Stock Exchange. Goodbody is a member of the group of companies headed by AIB Group plc.