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Strictly Private and Confidential

The Directors
AIB Group plc
10 Molesworth Street
Dublin 2
D02 R126

3 April 2024

Dear Directors,

AIB Group plc (the "Company", "AIB")

We refer to the circular (**the "Circular"**) to be published by AIB on or around the date of this letter relating to, *inter alia*, the proposed off-market directed buyback of a certain number of ordinary shares in AIB from the Minister of Finance of Ireland.

Pursuant to Listing Rule 12.3.1(10), we hereby give our consent to the inclusion in the Circular of our name and references thereto in the form and context in which they appear.

Yours faithfully,

For and on behalf of
Goodbody Stockbrokers Unlimited Company