

The Directors
AIB Group plc (the “**Company**”)
10 Molesworth Street
Dublin 2

3 April 2024

Dear Directors,

Consent Letter

We refer to the circular to be sent to the shareholders of the Company, prepared by the Company, dated on April 3 2024 in respect of the Proposed Related Party Transaction and Notice of Extraordinary (the “Notice of EGM”) General Meeting in connection with the Directed Buyback transaction between AIB Group plc (“AIB” or the “Company”) and the Minister of Finance.

The Notice of EGM includes certain references to J.P. Morgan Securities plc (which conducts its UK investment banking business as J.P. Morgan Cazenove) (“**J.P. Morgan Cazenove**”).

We hereby confirm that J.P. Morgan Cazenove gives its consent to the publication of the Notice of EGM with the inclusion therein of the references to its name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

J.P. Morgan Securities plc
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